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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

In re:

THE RHODES COMPANIES, LLC, aka  
"Rhodes Homes," et al.,<sup>1</sup>  
Reorganized Debtors.

Affects:



All Debtors



Affects the following Debtor(s):

Case No.: BK-S-09-14814-LBR

Chapter 11

**NOTICE OF DISSOLUTION OF THE  
OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS**

<sup>1</sup> The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

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**PLEASE TAKE NOTICE** that pursuant to section D of Article XIII. of the *Third Amended Modified Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code for The Rhodes Companies, LLC, et al.* (the “Plan”) [Docket No. 1013], which Plan was confirmed by the Bankruptcy Court on March 12, 2010 by entry of the *Proposed Findings of Fact, Conclusions of Law, and Order* (the “Confirmation Order”) [Docket 1053], upon the Effective Date, the Creditors’ Committee shall dissolve automatically (except with respect to (i) the resolution of applications for Professional Claims and (ii) all matters related to the auction and sale of the Arizona Assets), and members thereof shall be released and discharged from all rights.

**PLEASE TAKE FURTHER NOTICE** that *Notice of Effective Date of Third Amended Modified Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code for The Rhodes Companies, LLC, et al.* filed on April 1, 2010 [Docket No. 1079], the Effective Date of the Plan was April 1, 2010.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with Article XIII.D. of the Plan, the sale of the Arizona Assets occurred on October 1, 2010 and accordingly, the Committee is dissolved effective as of October 1, 2010 and it and its members so released and discharged pursuant to the terms of the Plan.

DATED this 5th day of October, 2010.

**LARSON & STEPHENS**

/s/ Zachariah Larson, Esq.  
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**CERTIFICATE OF SERVICE**

1. On the 5th day of October 2010, I served the following document(s):
  - a. **NOTICE OF DISSOLUTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**
2. I served the above-named document(s) by the following means to the persons as listed below:  
*(check all that apply)*
  - ☐ a. **United States mail, postage fully prepaid**  
*(List persons and addresses. Attach additional paper if necessary)*
3. On **October 5, 2010** I served the above-named document(s) by the following means to the persons as listed below:  
*(check all that apply)*
  - ☒ a. **ECF System** *(You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary)*

**I declare under penalty of perjury that the foregoing is true and correct.**

Signed on (date): October 5, 2010

Sophia L. Lee  
(Name of Declarant)

/s/Sophia L. Lee  
(Signature of Declarant)

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**ECF SERVICE LIST**

**09-14814-lbr Notice will be electronically mailed to:**

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